WISEFUND FINANCE CORPORATION

LOAN APPLICATION FORM

☐New Application ☐Renewal Application

How did you find us? ☐FLYERS ☐ FACEBOOK ☐ SIGNAGE: _____
☐ WEBSITE ☐ WALK-IN TO BRANCH
☐ LOAN CONSULTANT/ DEALEAR'S NAME:
_____
☐REFERRED BY WFC EMPLOYEE:
_____

Please submit a completed and signed application form, indicating "N/A' If any of the information is not applicable. Also, please submit all required documents. Your application will not be processed until such time all required documents are received.

LOAN INFORMATION

DESIRED LOAN AMOUNT Php _____ **DESIRED TERMS (Mos.)** ☐12 ☐18 ☐24 ☐36 ☐48 ☐60 ☐others: _____

LOAN PRODUCT:

NON- COLLATERAL
☐ OFW LOAN ☐SEAMAN'S LOAN ☐SEAMAN ON-BOARD ☐OFW ABROAD

COLLATERAL:

BRAND NEW FINANCING	***2ND HAND FINANCING***	***REFINANCING***
☐ OFW BRAND NEW CAR	☐ OFW 2ND HAND CAR	☐ OFW CAR REFINANCE (ORCR)
☐ OFW BRAND NEW TRUCK	☐ OFW 2ND HAND TRUCK	☐ OFW TRUCK REFINANCE (ORCR)
☐ SEABSED BRAND NEW CAR	☐ SEABASED 2ND HAND CAR	☐ SEABASED CAR REFINANCE (ORCR)
☐ SEABASED BRAND NEW TRUCK	☐ SEABASED 2ND HAND TRUCK	☐ SEABASED TRUCK REFINANCE (ORCR)

LOAN PURPOSE:

☐ WORKING CAPITAL ☐MEDICATION ☐HOUSE IMPROVEMENT ☐ASSET ACQUISITION
☐TRAVEL ALLOWANCE ☐HOME RENOVATION ☐TUITION ☐OTHERS *Pls. specify:*

PERSONAL INFORMATION

LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX	DATE OF BIRTH *(mm/dd/yyyy)*	GENDER	AGE
					☐ MALE ☐FEMALE	

MOBILE NUMBER	TELEPHONE NUMBER	PLACE OF BIRTH	CITIZENSHIP	FACEBOOK	E-MAIL ADDRESS

CIVIL STATUS	TIN (*Tax Identification Number*)	SSS (*Social Security System) Number:*
☐ SINGLE ☐ MARIED ☐ WIDOWED		

	BARANGAY:	CITY / MUNICIPALITY	PROVINCE	LENGTH OF STAY
PRESENT ADDRESS: *(House No. Street, Subdivision)*				
PROVINCIAL ADDRESS: *(House No. Street, Subdivision)*		asdasd		
PERMANENT ADDRESS: *(House No. Street, Subdivision)*	aasdasd			

RESIDENCE OWNERSHIP	EDUCATIONAL ATTAINMENT:	LAST SCHOOL ATTENDED:
☐ OWNED ☐ MORTGAGED ☐ RENTING ☐ WITH RELATIVES	☐ High School ☐ College ☐ Postgraduate	

NAMES OF DEPENDENTS	RELATION	AGE	SCHOOL / EMPLOYMENT

DO YOU OWN A VEHICLE?	HOW MANY VEHICLES?	COLLATERAL DETAILS			
		MAKE	SERIES	YEAR MODEL	PLATE NUMBER
☐ YES ☐ NO					

BORROWER'S INCOME INFORMATION

SOURCE OF INCOME	IF REMITTANCE, SOURCE OF REMITTANCE:	COUNTRY OF ORIGIN:
☐SALARY ☐REMITTANCE ☐ PENSION ☐OTHERS *(Pls. specify):* _____	☐SPOUSE ☐ PARENT ☐CHILD/CHILDREN ☐SIBLINGS	

PRINCIPAL EMPLOYER:	AGENCY	POSITION	YEARS EMPLOYED	STATUS
				☐CONTRACT ☐ REGULAR

EMPLOYMENT ADDRESS: *(Unit / Floor / Building / Street / Villlage / Barangay / Municipality / City / Province)*	NATURE OF WORK/BUSINESS	CONTACT NUMBER

SPOUSE / CO-BORROWER'S INFORMATION

LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX	BIRTHDATE *(mm/dd/yyyy)*	AGE

PRESENT ADDRESS: *(House No. Street, Subdivision)*	BARANGAY:	CITY / MUNICIPALITY	PROVINCE	LENGTH OF STAY

MOBILE NUMBER	EMPLOYED?	EMPLOYER / BUSINESS NAME	EMPLOYER / BUSINESS ADDRESS
	☐ YES ☐ NO		

OTHER SOURCE OF INCOME
_____

RESIDENCE OWNERSHIP	EDUCATIONAL ATTAINMENT:	LAST SCHOOL ATTENDED / YEAR:
☐ OWNED ☐ MORTGAGED ☐ RENTING ☐ WITH RELATIVES	☐ High School ☐ College Undergraduate ☐ College ☐ Postgraduate ☐Others:_____	_____/_____

PERSONAL / CHARACTER REFERENCES

NAME	RELATIONSHIP	CONTACT NUMBER	ADDRESS

BANK AUTHORIZATION

This is to authorize WISEFUND FINANCE CORPORATION or its authorized representative to verify My/Our Savings/Checking Account with your bank. You are allowed to disclose the date of opening of My/Our Savings/Checking Account, the handling and the Average Daily Balance (ADB) for the last (6) six months.

BANK NAME	BRANCH	ACCOUNT TYPE	BANK ACCOUNT NUMBER	DATE OPENED

Thank you for your kind authorization.

_____ _____
Signature over Printed Name *Date*

UNDERTAKING

I/We hereby that all information furnished in this application form are true, correct and complete and that the signatures appearing herein are true and genuine. I/We hereby authorized **WISEFUND FINANCE CORPORATION** to obtain such information as maybe required concerning the validity and veracity of the information provided in this application using any applicable methods of processes, including my/our loan and deposit account, and waive my/our rights under **RA.1405**. I/We further agree that this application and all supporting documents and any other information obtained by WISEFUND FINANCE CORPORATION relative to this application shall remain as WISEFUND'S property whether or not the loan is granted. I/We agree that WISEFUND FINANCE CORPORATION has no obligation to furnish me/us the reason for such rejection. I/We also understand that any false statement or concealment of information which may be discovered after the loan has been granted shall be sufficient basis for WISEFUND FINANCE CORPORATION to consider the loan due and demandable immediately. I/We hereby undertake that the proceeds of the loan application if approved shall not be used for placement purposes and/or to pay any chargeable and allowable fees in relation to my travel and/or work abroad. Otherwise, WISEFUND FINANCE CORPORATION has the right to disapprove the loan, or if granted to rescind the contract of loan and shall declare all unpaid amortization immediately due and demandable together with all interest and damages. This application forms is executed electronically pursuant to Republic Act No. 8792 (Electronic Commerce Act of 2000). I/We expressly agrees that electronic signatures, digital acceptance, scanned signatures, OTP confirmation, or execution through electronic platforms shall have the same legal force and effect as handwritten signatures.

_____	_____	_____
Principal Borrower	Spouse	Co - Borrower
(Signature over Printed Name)	*(Signature over Printed Name)*	*(Signature over Printed Name)*

PRIVACY NOTICE AND CONSENT FORM

The privacy and security of your personal data ("Personal Information") that Wisefund collects is important to us. It is equally important that you understand how Wisefund handles this data. In conducting our business, we must collect your "Personal Information". It will be strictly used to administer your account to provide the products and services you have requested from us and to further meet your needs and the standard procedures of Wisefund's business.

We will treat your "Personal Information" as confidential data. It will only be disclosed, subject to our permission, to Wisefund's affiliates and partners such as credit bureaus, collection companies, and other financial institutions for the purpose of assisting you in your financial needs and for the effective handling of your account.

For the proper assessment of your loan application, you hereby allow Wisefund directly or through its partners, to collect, retrieve, process, use, and store your "Personal Information" such as name, age, photographs, mobile number/s, employment details, income, financial data, financial profile, credit standing, loan payment history, other means of positive identification such as photograph, signature, and/or such other identifiable features, and other information required in the application form for the purpose of reviewing and processing your loan application.

You hereby acknowledge that you have been provided with the written notification below on your rights as a Data Subject in accordance with the Data Privacy Act of 2012 as follows:

i. to be informed whether Personal Data and/or Information is being or has been processed;
ii. to require Wisefund to correct any Personal Data and/or Information relating to the Data Subject which is inaccurate;
iii. to object to the processing of the Personal Data and/or Information in case of changes or amendments thereon as supplied or declared;
iv. to access the Information and/or Personal Data; and
v. to suspend, withdraw, block, remove, or destroy the Data Subject's Personal Data and/or Information from Wisefund information database system.

Throughout the processing of your "Personal Information", your rights under the Data Privacy Act of 2012, such as the (1) right to be informed, (2) right to object, (3) right to access, (4) right to rectification, (5) right to erasure or blocking, and (6) right to damages, shall be upheld. For your complete rights as a data subject, please visit https://www.privacy.gov.ph/data-privacy-act.

For further information regarding Wisefund's privacy policy, you may visit our website at www.wisefundfinance.com.

All personal information collected will be stored in a secured location; and retained in accordance with Wisefund's retention policies; and only authorized employees will have access to them.

If you think that your personal data was mishandled in terms of confidentiality or integrity, or if someone tampered with your personal data without your consent, please do not hesitate to contact our Data Protection Officer through the following:

Data Protection Officer
7F The Currency Building, F. Ortigas Jr. Ave cor Doña
Julia Vargas Ave, Ortigas Center, Pasig City
Mobile Number: (63) 927 5800 439
E-mail Address: rmbarrun@safc.com.ph

_____	_____	_____
Principal Borrower	Spouse	Co - Borrower
(Signature over Printed Name)	*(Signature over Printed Name)*	*(Signature over Printed Name)*